

Please take a seat, your session starts soon.

Acknowledgement of Country

Best Practice Software acknowledges the Traditional Custodians of Country throughout Australia and recognise their unique cultural and spiritual relationships to the land, waters, and seas and their rich contribution to society. We pay our respects to ancestors and Elders, past, present, and emerging.

Best Practice Software respects Māori as the tangata whenua and Treaty of Waitangi partners in Aotearoa New Zealand.

Right: Ginmine design from corner, radiating outwards.

Designed for the Bp Bundaberg Operations Hub Mural Project, 2021

Artist: Nicole Wone

Addresses themes of: Evolution – Adaptation of Universe and traditional Indigenous beliefs across the globe.

Beginning of time, darkness. Movement in the cosmos. Rainbow Serpent – Creation being. Ancestral lineage without our DNA





The 7th Australian Healthcare Index Insights into Patient Feedback

Dan Stinton, Healthengine CEO



The 7th Australian Healthcare Index Insights into Patient Feedback

Dan Stinton

Dan Stinton joined Healthengine as CEO and Managing Director in August 2023 with a mission to improve access to Australian healthcare. He has more than 20 years of experience working in startups, media and technology and has held executive and digital transformation roles at Yahoo, Seven West Media and The Guardian. He previously co-founded and was Managing Director of the wholesale beverage marketplace, eBev. Dan is also an active tech startup investor and advisor across a range of industries, including healthtech, business productivity and online marketplaces.

Dan has completed a Masters of Business Administration from the University of Western Australia, a Bachelor of Arts from Curtin University, and is also a graduate of the Australian Institute of Company Directors.



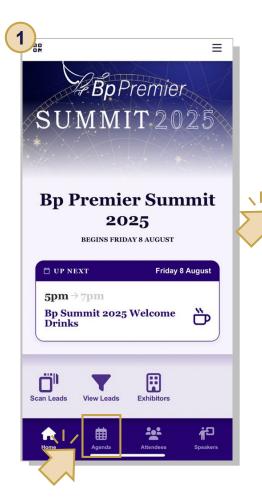


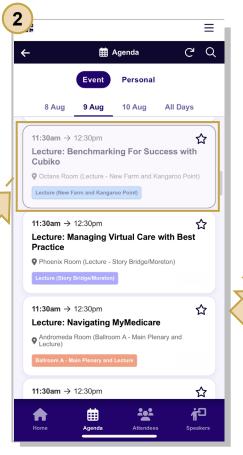
Ask any questions using The Event App

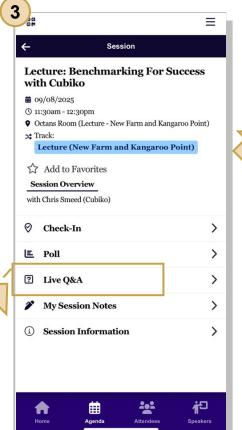


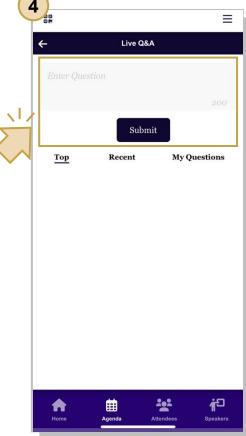
Download the app
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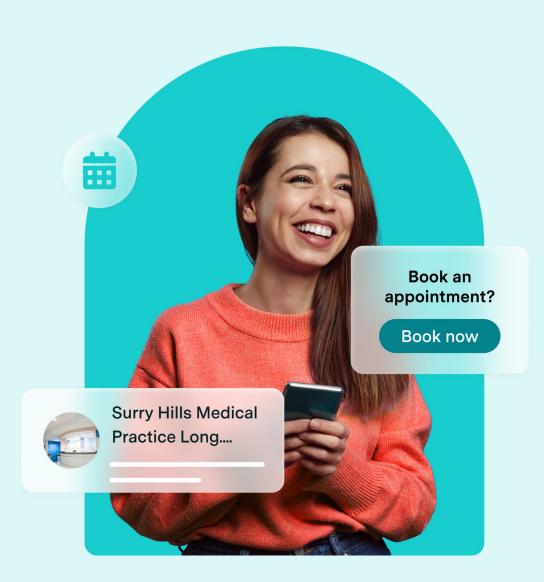


the althengine

Australia's #1 provider healthcare platform

10k+ practices

3.2M+ monthly visits



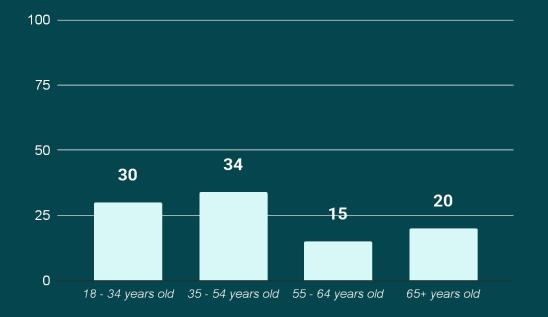


Population

8,286

Survey participants

Age breakdowns



7th Australian Healthcare Index report

Research by Patients Australia and Healthengine

Sample of 8,286 Australians, weighted to be representative of the Australian population

Adults only were surveyed, contributing to a lower representation of Healthcare Card holders.



Top 3 challenges for Australian healthcare

The top three challenges people would like government and the wider health industry to prioritise:

Increasing out of pocket costs to see a GP

102 Private health insurance costs

03 Emergency department wait times













Key Findings

Patients are delaying care due to rising costs

Many Australians are delaying GP visits, dental care, and prescriptions due to rising out-of-pocket costs.

Trust in GPs remains strong

GPs received a Net Promoter Score of 34, with patients praising quality of care and booking convenience.

Private health insurance satisfaction is poor

Private Health Insurance satisfaction remains low, with many viewing it as poor value.

Mental health access is uneven

Support is quick for some, but half of those in need have been waiting for more than 3 months.

Emergency department visits are often avoidable

Over half of ED visits did not lead to admission, with many patients preferring acute care from GPs.

Patients are open to using AI in healthcare

Three quarters of patients are comfortable with their doctor and reception staff using AI.











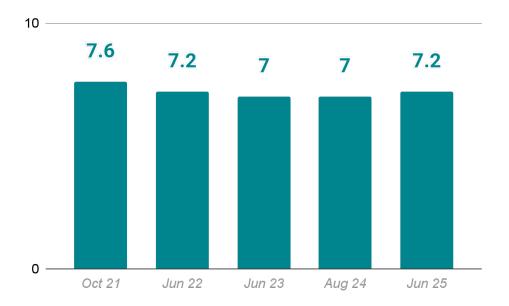
Australia's healthcare rating

On a scale of 1-10, how would you rate your personal satisfaction with healthcare in Australia?

Average national score

7.2/10

Previous reports scores



Why Australians rate our healthcare highly

- 47% General quality of care is good
- 40% Availability of bulk billing
- 39% Personal experience with system

What's driving frustration with healthcare

- 44% Limited bulk billing locations
- 42% High costs
- 37% Long wait times for appointments





General Practice

On a scale of 1-10, how likely are you to recommend your regular GP to a friend or colleague?

Net Promoter Score

34

Previous reports scores

100



Top reasons for recommending

- 69% Good quality of care
- 66% Good medical advice
- 60% Convenient ways to book appointments

Top reasons for not recommending

- 41% Poor medical advice
- 38% No bulk billing
- 36% Increasing out-of-pocket costs





Bulk billing matters

Have the recent increases in the cost of living impacted your healthcare decisions?

76%

Yes

24%

No

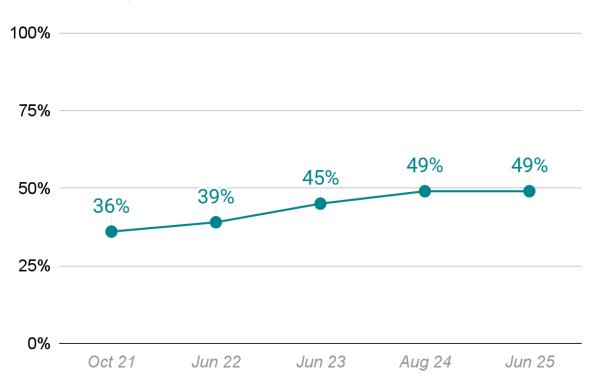
More than 1 in 3 Australians have faced out-of-pocket GP costs in the past two years.

37%

Always have out-ofpocket costs at the GP \$41-\$60

Most common out-ofpocket costs at the GP **49**% of Australians are visiting GPs less often due to cost - rising to **62**% among **18–34** year olds.

Previous report scores







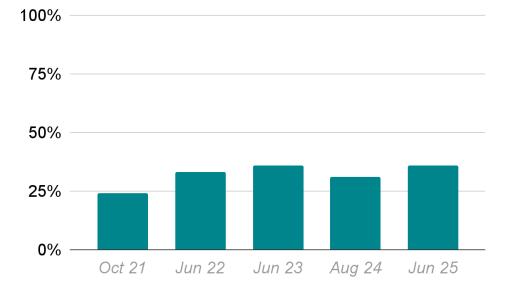
Emergency Department

Have you been to an emergency department (ED) in the past 6 months?

Visited an ED

36%

Previous reports scores



- 57% not admitted
- 58% believed care could have been handled by their GP
- 40% top reason for going: urgency
- 38% went after hours
- 21% went to avoid costs





Private Health Insurance

On a scale of 1-10, how likely are you to recommend your PHI to a friend or a colleague?

Net Promoter Score

-14

Previous reports scores



Top reasons for not recommending

- 68% Poor value for money
- 62% Price of insurance is not affordable
- 40% Poor extras coverage provided

Top reasons for recommending

- 47% Good extras coverage provided
- 43% Good hospital coverage provided
- 38% Good customer service





Telehealth

Have you had a telehealth appointment by phone or video in the past 6 months?

45%

Yes

55%

No

How satisfied were you with telehealth experience?

76%

Satisfied

12%

Dissatisfied

11%

Neutral

Why patients opted for telehealth

- 50% Convenience
- 22% Long wait for in-person GP
- 20% Preferred not to leave home

Most common telehealth consultation types

- 39% General consult
- 23% Repeat prescription
- 9% Specialist consult



Artificial Intelligence

Patient Sentiment on Al in Healthcare – July 2025 Survey

Al in healthcare

How comfortable would you feel using **AI** to save time on simple healthcare tasks like booking appointments?

76%

Comfortable

16%

Uncomfortable

8%

Neutral

Perception of Al's impact

- 60% feel AI can improve the healthcare experience
- 18% feel Al can't improve the healthcare experience
- 21% neutral

Top concerns using Al in healthcare

- 60% Privacy or data security
- 60% Accuracy of information
- 46% Lack of human empathy



Artificial Intelligence

Patient Sentiment on AI in Healthcare – July 2025 Survey

Al in healthcare - Use Cases

If your GP clinic offered a fast, **24/7 Al-powered receptionist** to help with bookings, referrals or common questions with the option to speak to a person if needed, would you be comfortable using it?

77%

are open to using an AI receptionist

13%

prefer speaking to a person

11%

neutral

Where patients are comfortable using Al

- 83% Booking appointments
- 48% General health info
- 33% Symptom-checking

Patient sentiment on GPs using Al

- 73% of patients are comfortable with GPs using Al clinical tools
- 16% expressed discomfort
- 11% neutral









New Al Receptionist

Meet Barbara Helen

The intelligent support for your practice, 24/7.











How it works **★**



Smart call handling

Patients hear a message with the option to press 1 to speak to Helen, your Al receptionist.



Secure patient matching

Helen verifies the caller's name, DOB, and mobile number to confirm their identity in your PMS.



Seamless booking and support

Helen manages patient bookings, cancellations, and reschedules, transferring to reception if needed.









Why Helen? ★



PMS Integration

Books, reschedules, or cancels existing patient bookings directly in your PMS.



Safe and Secure

Patient and practice data is protected with secure system integrations.



FAQ Knowledge

Responds using your practice's booking, policies and website info.



Handles Multiple Calls

No patient wait times - manages multiple calls at once at any time of day.



Patient Privacy

Built to protect patient and practice information that is private by design.



Always Up-to-Date

Real-time sync with Healthengine keeps availability current.











Thank you for joining us!



Our Bp Summit Presentations and Resources are available via our Knowledge Base